



Industry:
Banking & Finance

DBSync Products:
Salesforce & Database

Website:
www.bmo.com

Bank of Montreal Salesforce Data Warehousing & Archiving

Bank of Montreal is a Canada-based bank that provides a full range of investment, retail, corporate, and global banking services

Bank of Montreal is a leading Canadian Bank headquartered out of Montreal. It required a solution to implement its Data warehousing and compliance requirements. They were required to back up all of the Salesforce data into a local SQL server instance. DBSync was able to quickly set up its SQL Server data warehouse and archiving requirements.

Challenges

- Rollout to multiple instances of Salesforce to multiple divisions across multiple countries.
- Requirement to create a Data warehouse with Salesforce data
- Comply with SOX and FINRA requirements

Solutions

- DBSync for Salesforce and Database ETL & replication
- Provide a self-contained environment to comply with their IT security requirements that would not require access to any other application than Salesforce.
- Complete set of Solaris Unix ready toolset for Enterprise deployment and management

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